ONAC ANNUAL CONFERENCE
July 9, 2019
Location: Petroleum Club Event Center
4040 N. Lincoln Blvd., OKC, OK 73105

Agenda | Tuesday, July 9, 2019

8:30 a.m.  Registration at the Petroleum Club Event Center

9:00 a.m.  Tribal Welcome & Information from the Oklahoma Native Assets Coalition
  ❖ Terri Parton, President, Wichita and Affiliated Tribes
  ❖ Christy Finsel, Executive Director, ONAC
  ❖ Lisa Price, Vice-President, Community Relations Sr. Consultant, Wells Fargo Corporate Philanthropy and Community Relations

  Bank On Approved Accounts as a Tool to Help Build Native Assets: Bringing Various Partners to the Table
  ❖ David Rothstein, Principal, Cities for Financial Empowerment (CFE) Fund (Moderator)
  ❖ ONAC Bank On Fellow (TBA)
  ❖ Shelley Marquez, Community Relations Sr. Manager, Wells Fargo Corporate Philanthropy and Community Relations
  ❖ Yvette Marquez, Community Relations Manager, JPMorgan Chase & Co.
  ❖ Staci Pruett, Vice President Operations, Bank2
  ❖ Cynthia Logsdon, Assistant Director & CFO, Citizen Potawatomi Community Development Corporation
  ❖ Shay Smith, Director, Small Business Assistance Center, Cherokee Nation
  ❖ Mashell Sourjohn, Associate State Director of Community Outreach, AARP Oklahoma

9:30 a.m.

10:45 a.m.  Morning Break

11:00 a.m.  Building Financial Support for Native Child Savings and Other Asset Building Initiatives
  ❖ Monica Copeland, Senior Program Manager for Children’s Savings, Prosperity Now
  ❖ Deborah Scott, Executive Director, Believing In Native Generations (BLING)
  ❖ Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending
  ❖ Linda Preston, Community Affairs Specialist, FDIC
  ❖ Lisa Mifflin, Southern District Community Affairs Officer, Office of the Comptroller of the Currency
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12:00 p.m.
- Lunch & Recognition of Partners
  - Luncheon prayer, Tewanna Edwards (Chickasaw)

1:00 p.m.
- Native-Specific Financial Education: Examples of Teaching Tools and Sharing from Financial Educators in the Native Asset Building Field
  - Shawn Spruce, Consultant, Working with First Nations Development Institute
  - Peyton Westmoreland, ROSS Service Coordinator, Housing Authority of the Peoria Tribe of Indians of Oklahoma
  - Dawn Stover, Executive Director, Native Alliance Against Violence (NAAV)

1:30 p.m.
- Linking the ONAC Native Earned Income Tax Credit (EITC)/Voluntary Income Tax Assistance (VITA) Network to Integrated Asset Building Efforts
  - Patricia Schramm, ONAC EITC/VITA Network Coordinator (Moderator)
  - Tommy Robinson, Program Manager, People’s Partner for Community Development
  - Yvonneda (Henry) Thompson, Director, Cooperative Extension Service, Chief Dull Knife College
  - Sue Tmka, Community Services Coordinator, White Earth Investment Initiative
  - Suzanne Mayfield, Sr. Accounting Manager and VITA Coordinator, Chickasaw Nation

2:30 p.m.
- Round Robin Sharing: Upcoming Event Announcements and Other Asset Building Resources
  - Michelle Tinnin, Native American Program Specialist, U.S. Department of Housing and Urban Development
  - Cindy Carter, Economic Development Specialist, U.S. Small Business Administration
  - Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending

3:00 p.m.
- Conference Evaluation, Door Prizes, and Adjourn

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